

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR NIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL OMB Number: 3235-0076 Expires: Estimated average burden hours per response. 16.00

SEC USE ONLY							
Prefix	Serial						
DATE RECEIVED							

OTHI ORM EMITED OF			
Name of Offering (Defieck if this is an amendment and name has changed,	and indicate change.)		
Black Diamond Energy Partners 2007-B, Ltd.			
Filing Under (Check box(es) that apply): Rule 504 Rule 505 🔽 R	tule 506 🔲 Section 4(6)	□ ∩roe	
Type of Filing:			
A. BASIC IDENTIF	ICATION DATA		
Enter the information requested about the issuer			
Name of Issuer (check if this is an amendment and name has changed, and	l indicate change.)	070	80941
Black Diamond Energy Partners 2007-B, Ltd.			
Address of Executive Offices (Number and Street	t, City, State, Zip Code)	Telephone Number (In	ncluding Area Code)
410 Mount Nebo Road Pittsburgh, PA 15	412-369-7855		
	et, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)			PROCESSE
Brief Description of Business			-Literan rook
Development of Oil and Gas Properties			NOV 0 1 2007
Type of Business Organization corporation business trust Ilimited partnership, already formed		please specify):	FINANCIAL
Actual or Estimated Date of Incorporation or Organization: Month Year	vice abbreviation for Stat	imated e: NV	
GENERAL INSTRUCTIONS			

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Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

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Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate lederal notice will not result in a loss of an available state exemption unless such exemption is predictated on the tiling of a federal notice.

					B. IN	FORMATI	ON ABOUT	OFFERIN	≀G	tiga ka			
I. Has th	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.											Yes Æ	No
												s_12,5	00.00
2. What is the minimum investment that will be accepted from any individual?												Yes	No
	Does the offering permit joint ownership of a single unit?										X		
comm If a pe or stat a brol	iission oi erson to b tes, list tl ker or de	r simili be liste he nan baler, y	ar remuner ed is an asso ne of the br you may se	ation for so ociated per oker or dea t forth the	olicitation son or age aler. If mo	ho has been of purchase nt of a broke re than five on for that	rs in conne er or dealer (5) person	ction with : registered s to be liste	sales of sec with the Si ed are assoc	urities in th EC and/or v	ie offering. with a state		
Full Name	(Last na	ame fi	rst, if indi	vidual)	ND MADE	A PART H	EREOF						
						ty, State, Z							
Business	or Keside	ciice A	iddiess (14	umber and	311001, 01	ty, blate, 23	.p couc,						
Name of A	Associate	ed Bro	ker or Dea	ılcr		·	-						***************************************
						to Solicit I				···			
(Che	ck "All S	States"	or check	individual	States)							All	States
		_			CA	CO	[CT]	DE	[DC]	FL	GA	(HI)	ĪD
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RI	S		SD	TN	TX	UT	VT	VA	WA	\overline{WV}	WI	WY	PR
Full Nam	e (Last n	name f	irst, if indi	vidual)			<u> </u>						<u></u>
Business	or Resid	dence	Address (N	Number an	d Street, C	ity, State,	Zip Code)					_	
Name of .	Associat	ed Bro	oker or De	aler		# === ·						•	
States in	Which P	erson	Listed Has	Solicited	or Intends	to Solicit	Purchasers					-	· · · · · · · · · · · · · · · · · · ·
(Che	ck "All	States	" or check	individual	States)							. 🗌 Al	1 States
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MT	N	E	NV	NH	NJ	NM	[NÝ]	NC	ND	OH	OK	OR	PA
RI] [\$	C	SD	TN	TX	ŪT	VT	VA	WA	$[\overline{WV}]$	WI	[WY]	PR
Full Nam	ne (Last i	name	first, if ind	ividual)								<u>.</u>	
Business	or Resi	idence	Address (Number at	nd Street, (City, State,	Zip Code)						
Name of	Associa	ted Br	oker or De	aler				<u></u>	<u></u> .				
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						s 10 Solicit			•••••	•••••		🗌 А	ll States
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11.		N N	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT		٧E	NV	ИH	NJ	NM	NY	NC	ND	OH	<u>OK</u>	OR	PA
TRT	_	- 50	SD	ITN	TX	[UT]	[VT]	VA	W_A	WV	Wi	WY	PR

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	
	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		16,183,000.00
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.		
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		s
	Purchase of real estate		s
	Purchase, rental or leasing and installation of machinery and equipment[s	s
	Construction or leasing of plant buildings and facilities		s
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	s	
	Repayment of indebtedness		_ 🗆 \$
	Working capital		_ 🗆 \$
	Other (specify): Turnkey Intangible Drilling Costs For Oil and Gas Wells	✓ \$ <u>16,183,000</u>).(
		\$	_ 🗆 \$
	Column Totals	∑ \$ 16,183,000	0.00 \$ 0.00
	Total Payments Listed (column totals added)	—	6,183,000.00
Г	D. FEDERAL SIGNATURE		
sis	te issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commit is information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of	ssion, upon writt	ule 505, the followin en request of its staf
Is	sucr (Print or Type) Signature	Date	
В	lack Diamond Energy Partners 2007-B, Ltd.	10-as	-07
N	ame of Signer (Print or Type) Title of Signer (Print or Type)		
1	Black Diamond Energy of Delaware, Inc., Ma	naging General	Partner

– ATTENTION ––––

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

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1	to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No	General Partnumits and Limited Partnumits	Accredited	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK							-		
AZ									
AR									
CA			-						
со	_		*						
СТ									
DE									
DC									
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IL			1						
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KS								<u> </u>	
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APPENDIX

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1		2	3			4			lification ate ULOE
	to non-a	i to sell accredited es in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR									

